



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24685	-215	-0.86
NIFTY	7546	-67	-0.89

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.77	+0.37
HDFCBANK	60.16	-0.58
ICICIBK	6.59	-0.18
INFY	18.11	-0.69
TATAMOTOR	27.71	-0.35
WIPRO	12.19	-0.24

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-294.72
FIIs Index Future	-1473.58
FIIs Index Options	-549.75
FIIs Stock Future	124.78
FIIs Stock Options	12.75
DIIs Eq (Provisional)	-16.06

CURRENCY

RBI RATE	07-APR-2016
RUPEE - \$	66.4698
EURO	75.8952
YEN 100	61.0400
GBP	94.0415

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17541	-174	-0.98
NASDAQ	4848	-72	-1.47
NIKKEI	15661	-88	-0.56
HANG SENG	20069	-197	-0.97
SGX NIFTY	7569	+3	+0.05

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	37.94	+0.68
NATURAL GAS	2.014	-0.004
GOLD	1238.60	+1.1
SILVER	15.200	+0.042
COPPER	2.0815	+0.0050

WORLD EVENTS

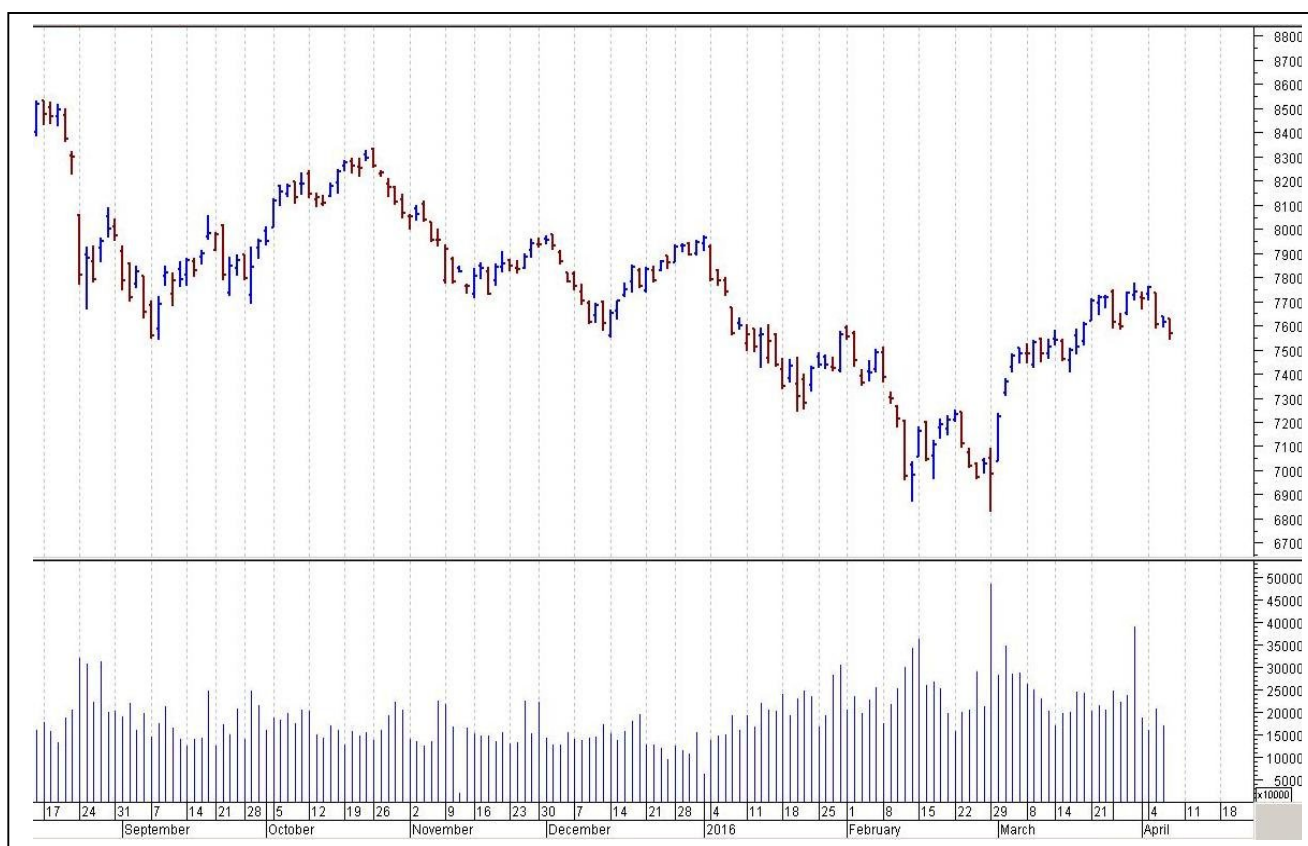
- US:FOMC Member Dudley Speaks
- UK:Manufacturing Production m/m

TOP STORY

- Banks Board Bureau to discuss capital, consolidation today
- NBCC secures Projs Worth `227 Cr In March Under Project Management Consultancy
- NMDC FY16 Iron Ore Production At 28.32 mt & Sales At 28.87 mt
- Sagar Cement Mar Cement Production up 42% YoY at 2 Lk Tons Telangana Cement Sales up 119%
- Adani defence biz ally, Alpha, has JV with Panama-hit Italian co Elettronica: ET
- PNC Infratech bags Order Worth `120 Cr For ADB-funded PWD Road Project In Uttar Pradesh
- Jyoti Structures in focus - SBI Says they've recd expression of interest from 2 buyers JLF to take asset sale process forward soon
- IOC eyes stake in Nagarjuna refinery (DNA)
- Kolkata flyover tragedy triggers review of IVRCL projects worth 2650 cr: FE
- Cairn Energy Calls AGM On May 12 To Renew Disposal Of Residual Interest In Cairn India



NIFTY CHART



MARKET COMMENTARY

Caution ahead of the quarterly results season, along with relentless selling by foreign funds, dragged the Indian equity markets lower and benchmarks deposed around a percentage point on Thursday. Sentiments were dampened since beginning of trade as traders remained on sidelines ahead of January-March earnings reports amid worries companies continued to suffer due to lackluster economic growth and weak global demand. A sluggish quarter could hit sentiment further after the Reserve Bank of India failed to impress markets on Tuesday by cutting interest rates by 25 basis points, as some had hoped the central bank would act more boldly. For today's trade Nifty likely to trade in the range between 7565 – 7585 in the upper side and 7535 – 7515 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7546	7535	7515	7475	7455	7565	7585	7625	7635
USDINR	66.69	66.6	66.55	66.4	66.3	66.75	66.8	66.85	66.95



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
UVBOARDS	KNOCKTA DEALCOMM PVT LTD	S	100,000	14.1
WOMENSNEXT	LAL S KATARIA HUF	B	20,000	58.5

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASHOKA	SUNIL BANSILAL RAISONI	BUY	963617	135.39
BANSWRAS	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	BUY	1289556	92.69
BANSWRAS	MACQUARIE BANK LIMITED	SELL	1299801	92.68
KIRLOSBROS	AMANSA HOLDING PRIVATE LTD.	SELL	725723	125.44
KIRLOSBROS	AMANSA HOLDINGS PRIVATE LIMITED	SELL	605000	122.59

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Equitas Holdings Ltd	Equity	Apr 5, 2016	Apr 7, 2016	OPEN



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/SURV/32137:-Bharat Wire Ropes Limited– SYMBOL – (BHARATWIRE) shall be transferred from trade fortrade segment (series: BE) to rolling segment (series: EQ) with effect from April 20, 2016(Wednesday)

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
MINDTREE	11-Apr-16	Dividend	2
KSBPUMPS	12-Apr-16	Annual General Meeting/Dividend	5.5
ARVINDREM	12-Apr-16	Annual General Meeting	
DICIND	12-Apr-16	Annual General Meeting/Dividend	4
SANOFI	13-Apr-16	Dividend	47
ABB	13-Apr-16	Annual General Meeting/Dividend	3.7
FOSECOIND	21-Apr-16	Dividend	7
MERCK	22-Apr-16	Annual General Meeting/Dividend	7.5
VESUVIUS	26-Apr-16	Dividend	6.25
CASTROLIND	27-Apr-16	Annual General Meeting/Dividend	5
RAIN	27-Apr-16	Annual General Meeting	
CRISIL	28-Apr-16	Dividend	
ITDCM	4-May-16	Annual General Meeting	
LINDEINDIA	6-May-16	Annual General Meeting/Dividend	0.75
NESTLEIND	16-May-16	Dividend	18.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1212/\$1182 & Resistance = \$1258/\$1290.
- Crude oil range->\$32 to \$42.
- U.S. Stocks Retreat as Yen Climbs with Gold on Growth Concern: - U.S. stocks retreated, gold rallied and the yen strengthened to a 17-month high amid renewed concern that central bank policies have failed to revitalize growth.
- Fed officials highlighted persistent risks facing the global outlook and the threats these posed to the relatively healthy American economy at their March meeting, while the head of the International Monetary Fund signaled Thursday the organization is likely to lower its outlook for global growth next week. Stimulus from Asia to Europe has thus far failed to spark sustained price gains that would indicate robust economic expansion.
- China Foreign Exchange Reserves Rise for First Time in Five Months: - China's foreign-exchange reserves unexpectedly increased in March after capital outflow pressure eased as the nation's currency steadied.
- Gold stays higher after U.S. jobless claims data, Fed panel ahead: - Gold futures were higher in North America trade on Thursday, holding on to gains after data showed the number of people who filed for unemployment assistance in the U.S. last week fell more than expected, remaining in territory usually associated with a firming labor market.
- U.S. natural gas futures hold sharp gains after U.S. storage data: - U.S. natural gas futures held on to sharp gains in North America trade on Thursday, despite data showing that natural gas supplies in storage in the U.S. rose more than feared last week.
- Oil down 2 percent on Cushing inventory build, higher Iraqi exports.

TRENDS & OUTLOOK – DATE: 08- Apr- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	28420	28670	28971	29365	29699
SILVER (May)	34500	35400	36300	37700	38559

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	297	303	310	315	321
ZINC (Apr)	111.65	114.10	117.50	119.95	122.70
LEAD (Apr)	109.50	111.75	113.70	116.55	119.50
NICKEL (Apr)	531	547	566	585	597

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	2300	2390	2500	2575	2667
NATURAL GAS (Apr)	120	124	130	137	142

DATE TALKS : TODAY'S ECONOMIC DATA :

Consumer Credit, Fed Chair Yellen Speaks, FOMC Member George Speaks, Manufacturing Production, FOMC Member Dudley Speaks, NIESR GDP Estimate, Wholesale Inventories.



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